

6 December 2011

Company Announcements Office
ASX Limited
Level 6
20 Bridge Street
Sydney NSW 2000

By electronic lodgement

Total pages: 3 (including cover letter)

Dear Sir/Madam

**Takeover bid by Seven (National) Pty Limited ACN 153 299 159 (“Seven”) for National Hire Group Limited (“National Hire”)
Compulsory acquisition notice**

We enclose a copy of ASIC Form 6021 – Notice of compulsory acquisition following takeover bid (**Notice**), in accordance with section 661B(1)(d) of the *Corporations Act 2001* (Cth).

The Notice was lodged earlier today with ASIC.

The Notice, together with a letter, will be sent to each shareholder of National Hire who has not accepted Seven’s offer under its takeover bid, as at today’s date.

Yours faithfully



John Kinninmont
Company Secretary



Notice To:

Form 6021

Corporations Act 2001

661B(1)(a)

«NameAddress1»
«NameAddress2»
«NameAddress3»
«NameAddress4»
«NameAddress5»
«NameAddress6»

Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Freehills

ASIC registered agent number (if applicable)

1652

Company/entity name

ACN/ABN/ARBN/ARSN

Telephone number

+61 2 9225 5000

Postal address

Level 38, MLC Centre Martin Place

Sydney NSW 2000

Email address (optional)

Securities of:

Name ('the Company')

National Hire Group Limited

ABN 61 076 688 938

1. Under an

Off Market Bid

Market Bid

offers were made by

Seven (National) Pty Limited ACN 153 299 159

in respect of the acquisition of

Fully Paid Ordinary Shares

In the Company.

The offers

closed

are scheduled to close

on

Date

1 9 / 1 2 / 1 1

For personal use only


For personal use only

- 2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
- 3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
- 4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
- 6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
- 7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before
 - this notice was given.
 - the end of the offer period.
- 8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

Signature

Name of person signing
Mr Bruce McWilliam

Capacity
Director

Signature


Date signed
0 6 / 1 2 / 1 1